

# Dooba Finance AB

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## Press release

Birkirkara, 2024-04-19, 08:00 CET

### Dooba Finance AB (publ) investigates the possibility of issuing senior unsecured sustainability-linked guaranteed bonds to refinance its outstanding 2021/2024 senior unsecured bonds

Dooba Finance AB (publ) (the "**Company**") hereby announces that it has mandated Pareto Securities AB and Pareto Securities AS as Joint Bookrunners to arrange a series of investor meetings commencing on 23 April 2024 to investigate the possibility of a senior unsecured sustainability-linked bond issue with a framework amount of up to SEK 800,000,000 (the "**Bond Issue**").

The proceeds from the contemplated Bond Issue are intended to be used to refinance its existing SEK 600,000,000 senior unsecured bonds due 2024 (ISIN: NO0010895360) in addition to financing transaction costs, hedging costs and general corporate purposes.

Subject to, inter alia, market conditions, a bond issue may follow.

#### For further information, please contact:

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*This information is information that Dooba Finance AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 08:00 CET on 19 April 2024.*

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