

Dooba Finance AB

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Press release

Birkirkara, 2024-05-07, 17:00 CET

Dooba Finance AB (publ) to redeem all of its outstanding senior unsecured guaranteed fixed rate bonds due October 2024 on 28 June 2024.

Dooba Finance AB (publ) (the “**Company**”) hereby announces that it has today exercised its right to redeem all of its outstanding SEK 599,500,000 senior unsecured guaranteed fixed rate bonds due October 2024 (ISIN: NO0010895360) (the “**Existing Bonds**”) early.

The entire outstanding Nominal Amount of the Bonds will be redeemed early in accordance with Clause 10.3 (*Voluntary total redemption (call option)*) of the terms and conditions of the Existing Bonds (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this release shall have the meanings assigned to them in the Terms and Conditions.

The Redemption Date of the Existing Bonds will be 28 June 2024. The redemption amount for each Existing Bond will be at a price equal to 100 per cent. of the Outstanding Nominal Amount, plus any accrued but unpaid Interest. The redemption amount will be paid to the Bondholders holding Existing Bonds on the applicable Record Date, being 26 June 2024.

The Existing Bonds will be delisted from Nasdaq Stockholm in connection with the redemption.

This release shall be treated as a press release within the meaning of Clause 25.2 (*Press releases*) of the Terms and Conditions of the Existing Bonds. The Company’s written notice of the early voluntary redemption of the Existing Bonds is attached as [appendix 1](#) to this release and is sent separately to the Bondholders and the Agent. The notice of the early voluntary redemption by the Company is irrevocable and is given in accordance with Clause 25.1 (*Communication*) of the Terms and Conditions.

For further information, please contact:

Gordon Grech, Director of Finance, Tel +44 020 7730 9090 Email: Gordon.Grech@ceg.co.uk

This information is information that Dooba Finance AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 17:00 CET on 7 May 2024.

Dooba Finance AB

Appendix 1

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

7 May, 2024

To the bondholders in:

ISIN: NO0010895360 – Dooba Finance AB (publ) maximum SEK 600,000,000 Senior Unsecured Guaranteed Fixed Rate Bonds 2020/2024

NOTICE OF EARLY REDEMPTION

Dooba Finance AB (publ) (the "**Company**") hereby gives notice to all holders of the maximum SEK 600,000,000 senior unsecured guaranteed fixed rate bonds 2020/2024 with ISIN NO0010895360 issued by the Company (the "**Bonds**"), of a voluntary total redemption of the Bonds in accordance with Clause 10.3 of the terms and conditions for the Bonds (the "**Redemption**").

Unless otherwise defined in this notice, all words and expressions defined in the terms and conditions for the Bonds shall have the same meaning in this notice.

The Redemption Date for the Redemption will be 28 June 2024 and the Record Date for the Redemption will be 26 June 2024 (the "**Record Date**").

This notice of redemption is irrevocable, and the Bonds will be redeemed on 28 June 2024 at 100 per cent. of the Nominal Amount (i.e. SEK 1,100,000 per Bond) plus, as at the Redemption Date, accrued but unpaid Interest. The redemption amount will be disbursed to each person who is registered on a Securities Account as a directly registered owner or whose holding is registered in the name of a nominee with respect to a Bond at end of business on the Record Date in the debt register maintained by the CSD.

This notice is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Company.

DOOBA FINANCE AB (publ)

For more information, please contact:

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