

# Dooba Finance AB

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## Press release

Birkirkara, 2024-05-03, 17:00 CET

### **Dooba Finance AB (publ) issues bonds of SEK 600 million within its new SEK 800 million framework.**

Dooba Finance AB (publ) (the “**Company**”) has successfully issued senior unsecured sustainability-linked floating rate bonds in the amount of SEK 600,000,000 under its new framework of up to SEK 800,000,000 senior unsecured sustainability-linked floating rate bonds due 2027 (ISIN: NO0013219493) at an issue price of 100 per cent. (the “**New Framework**”).

The Company will use the net proceeds from the issue to finance general corporate purposes, which includes the refinancing of its outstanding SEK 599,500,000 senior unsecured guaranteed fixed rate bonds due 2024 (ISIN: NO0010895360) (the “**Existing Bonds**”).

The bonds will be listed on the Open Market of Frankfurt Stock Exchange and subsequently on Nasdaq Stockholm. Pareto Securities AB and Pareto Securities AS acted as joint bookrunners and White & Case acted as legal counsel.

#### **For further information, please contact:**

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*This information is information that Dooba Finance AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 17:00 CET on 3 May 2024.*